

Expression of Interest Form for Assembly Committees or Task Groups

Basis of Union:

The Uniting Church recognises that responsibility for government in the Church belongs to the people of God by virtue of the gifts and tasks which God has laid upon them.

Constitution:

The Assembly shall have determining responsibility in matters of doctrine, worship, government and discipline, including the promotion of the Church’s mission, establishment of standards of theological education and the reception of ministers from other denominations, and is empowered to make final decisions on all matters related to the Constitution of the UCA.


Name of the Committee / Task Group:

Assembly Investment Advisory Committee (“AIAC”)

Brief description of the Mandate / Terms of Reference for this body:

AIAC aims to guide the manner in which the funds of Assembly are invested to deliver an appropriate return that embed the Uniting’ Ethical Policy and Principles.

Personal Information:

<p><i>Affix photo here</i></p> 	<p>Name: Thomas Hodson</p> <p><i>(Please complete as relevant)</i></p> <p>Congregation:</p> <p>Presbytery:</p> <p>Synod:</p>			
<p>What skills and experience will you bring to the Committee / Task Group?</p> <p>I am an experienced investment professional with significant experience in portfolio management, research analysis including ESG and responsible investment.</p> <p>I also have significant experience across all asset classes including Cash, Fixed interest, US,UK and Aust Equity markets, P{property and alternatives.</p> <p>I am currently employed at IFM Investors (large investment house with \$180B under management) as a Portfolio Manager – Listed Equities</p>				
<p>What if any relevant experience have you had in the life of the Church?</p> <p>I have previously worked at UCA Funds Management (Vic.Tas Synod) as a Portfolio Manager/Acting Chief Investment Officer from 2013 to 2015. I am currently (since 2020) a member of the University of Divinity Finance and Investment Committee.</p>				
<p>What if any relevant qualifications do you have?</p> <p>2016 - PRI Academy - Responsible Investment Fundamentals</p> <p>2014 – Kaplan Professional Accredited Derivatives Adviser (Level I)</p> <p>2011 – CFA Institute - CFA Charter Holder</p> <p>2011 - CFA UK Investment Management Certificate (Full)</p> <p>2002 – 2004 - Finance & Securities Institute of Australia –Post Graduate Diploma in Applied Finance and Investment (Portfolio Management)</p> <p>2001 - Monash University – Post Graduate Diploma in Economic Studies</p> <p>1997 – 2000 Swinburne University of Technology –Bachelor of Business (Economics and Finance Majors, Business Law Minor)</p>				
Age range	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%; text-align: center;">Under 30</td> <td style="width: 33%; text-align: center;">30-59</td> <td style="width: 33%; text-align: center;">60+</td> </tr> </table>	Under 30	30-59	60+
Under 30	30-59	60+		
Ministry category	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">Lay</td> <td style="width: 50%; text-align: center;">Ordained</td> </tr> </table>	Lay	Ordained	
Lay	Ordained			

Location	Remote	Rural	Regional Centre	City
What cultural and linguistic background do you have?				

Referees: *(Please list the names and contact details of two people to act as referees for you in regard to this role)*

1. Ben Cohen (Member of the AIAC)
2. Terry McCredden (Non-Executive Director UCA Funds Management)

If you are not appointed to this body, are you willing for Assembly to retain a copy of this form, and to consider you for appointment to a relevant task group in the future? YES / NO **YES**

Signature: ___Thomas Hodson_____

Date: ___5 July 2022___